

PERSONAL BUDGET SHEET

Name:		Address:			Post Code:	
Numbers in household	Adults =		Dependent children under 16 =		Dependent children aged 16 to 19 (in full time education) =	Vehicles =

All amounts must be entered as MONTHLY amounts

To convert weekly to monthly – multiply by 4.3 To convert fortnightly to monthly – multiply by 2.15. To convert annually to monthly – divide by 12

*In those instances where the Income is NOT paid Monthly, enter W for Weekly, F for Fortnightly, 4 for 4 Weekly or A for Annually

Income	Monthly	Fr*	Outgoings	Monthly	Fr*
Wages/Salary (you)			Mortgage		
Wages/Salary (partner)			Second Mortgage		
Partner Contribution			Mortgage Endowment		
Job Seekers Allowance			Rent		
Income Support/Pension Credit			Council Tax		
Tax Credit			Water Rates		
Child Benefit			Ground Rent/Service Charge		
Incapacity Benefit			Buildings/Contents Insurance		
Universal Credit			Life Insurance/Pensions		
ESA/PIP			Gas		
Pensions			Electricity		
Maintenance			Other Fuel		
Non dependant contributions			Telephone/Mobile Phone		
			TV / Broadband		
			TV Licence		
Total Income (A)	£		Childcare Costs		
Priority Debts	Monthly Repay	Balance Owed	Hire Purchase		
Rent arrears			Travel Costs		
Mortgage arrears			Household Costs (Food, etc.)		
Second Mortgage arrears			Maintenance / Child Support		
Council Tax arrears					
Magistrate Court arrears					
Maintenance arrears			Total Outgoings (B)	£	
Gas arrears			Non-Priority Debts	Monthly Repay	Balance Owed
Electricity arrears					
Water arrears					
Tax, VAT or National Insurance					
HP / Logbook loan					
TV Licence					
Total Priority Debts (D)	£	£	Non-Priority Debt Totals (E)	£	£

Available (C)	[A minus B]	£	Total (F)	[C minus D & E]	£
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Confirmation	This Budget Summary is an accurate record of my financial position	
Your Name:	Signature:	Date:
Partner's Name:	Signature:	Date: